



## CHINA MAGNESIUM CORPORATION LIMITED - ADMISSION TO THE OFFICIAL LIST AND COMMENCEMENT OF OFFICIAL QUOTATION

China Magnesium Corporation Limited (the "Company") was admitted to the official list of ASX Limited on Thursday, 4 November 2010.

Official quotation of the Company's securities will commence at 11.00am EDST (10.00am Brisbane time) on Tuesday, 9 November 2010.

<u>Quoted Equity Securities:</u>	60,508,000 fully paid ordinary shares
<u>ASX Code:</u>	CMC
<u>Time:</u>	11.00am EDST (10.00am Brisbane time)
<u>Date:</u>	Tuesday, 9 November 2010
<u>ITS Abbreviation:</u>	CHINA MAG
<u>ISIN:</u>	AU000000CMC0
<u>Home Branch:</u>	Brisbane
<u>GICS Industry Classification:</u>	1510 Materials
<u>Registered Office:</u>	'Pivotal Point' Suite 203, Level 2 50 Marine Parade Southport QLD 4215
<u>Corporate Office:</u>	'Pivotal Point' Suite 203, Level 2 50 Marine Parade Southport QLD 4215
	Phone: (07) 5597 1077 Fax: (07) 5597 1096 Web address: <a href="http://www.chinamagnesiumcorporation.com">www.chinamagnesiumcorporation.com</a>
<u>Company Secretary:</u>	Adam Gallagher
<u>Share Registry:</u>	Security Transfer Registrars Pty Ltd 770 Canning Highway Applecross WA 6153
<u>Sponsoring Broker:</u>	N/A
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister

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<u>State of Incorporation:</u>	Queensland
<u>Dividend Policy:</u>	Refer to pages 17 and 21 of the Prospectus dated 20 September 2010
<u>Activities:</u>	Producer of magnesium and magnesium alloy to Chinese and international market
<u>Securities not quoted on ASX:</u>	<p>61,380,000 fully paid ordinary shares for a period of 24 months from the commencement of quotation</p> <p>1,272,000 fully paid ordinary shares for a period of 12 months from the date of issue on 10 March 2010</p> <p>4,000,000 fully paid ordinary shares for a period of 12 months from the date of issue on 31 May 2010</p> <p>12,000,000 options with an exercise price of \$0.25 and exercisable on the earlier of the following:</p> <ul style="list-style-type: none"><li>• If a project delay has not occurred, at 5.00pm AEST on the date of the Practical Completion Announcement;</li><li>• If a project delay has occurred, at 5.00pm AEST on the third anniversary of the date of grant expected to be 25 October 2013.</li></ul> <p>Refer to pages 160-161 of the Prospectus for further information.</p>